



Investment Summary

Location: North Dakota
Industry: Oil Field Services
Company: MBI Energy Services, Inc.

Acquisition Date: June 2018
Investment Size: \$1,728,760
Investment Term: 48 Months

Background:

Founded in 1979, and formerly known as Missouri Basin Well Service, Inc., MBI Energy Services (“MBI” or the “Company”) is a leading provider of Water Management Logistics and Completions Well-Intervention services in the Williston Basin. The Company is based in Belfield, North Dakota with operations in the Williston Basin, Wyoming, and Colorado. MBI is a leading provider of Water Management Logistics and Completions Well-Intervention services. Water Management and Logistics services consist of Water Trucking & Service, Oil Hauling, Hot Oil, Waste Management, Water Transfer, Winch & Flatbed, & Rentals. Completions and Well Interventions include servicing rigs, cased-hole wireline jobs, crane jobs, and fishing and rentals. MBI is the largest fluid hauling service company in the Williston Basin.

In April of 2018 MBI was purchased by long standing partner Cerberus Capital Management, a global leader in alternative investing. Cerberus specializes in providing both financial resources and operating expertise to help companies grow and become even more successful. This acquisition shows Cerberus continues to see value in MBI’s business model and has made a commitment to MBI’s future growth.

Collateral:

The collateral package includes Apex pumps, which will be used at various job sites for moving water from local sources to job sites. Typically jobs will last around 30 days, but can go longer depending on the site. The pumps typically have a useful life of approximately 7 to 10 years, but this figure depends on the overall usage. This equipment is essential to operations for MBI and was being rented prior.

About the Sponsor:

Arboretum Investment Advisors, LLC (“Arboretum IA”) is an alternative asset manager dedicated to non-correlated investment strategies, built to diversify investor portfolios, thereby striving to create a better investor experience. Arboretum IA currently provides asset management and asset servicing to third party fund managers and works with a diverse array of clients including retail investors, private wealth managers and family offices. Arboretum IA is a Registered Investment Advisor and is charged with asset management and oversight of over \$225M as of December 31, 2018.

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