



Location: New York	Acquisition Date: June 2017
Industry: Restaurant	Investment Size: \$150,000
Company: Shri Shri Corporation	Investment Term: 48 Months

Background:

Founded in 2007, Shri Shri Corporation (“Company”) is a franchisee of Subway Corporation. With over 26,000 locations, Subway is the largest restaurant chain in the United States and is known for their range of affordable sandwiches.

The owner of the Company has successfully managed multiple locations including locations in Port Washington and Garden City, located 12 miles apart on Long Island, NY for a decade. Both locations have generated positive operating income for the past several years.

The Port Washington store is located at the Soundview Marketplace, a shopping mall anchored by Soundview Cinemas, Rite Aid and a new Target scheduled to open in October 2017. The Garden City location is located at Roosevelt Field Mall, which houses 270 stores and was almost 97% occupied as of 12/31/2016. Anchored by Neiman Marcus, Bloomingdale’s and Macy’s, the store at this mall is located on the main level next to Dunkin Donuts and Macy’s, and was recently renovated in 2015.



Collateral:

Collateral for the loan comprises of a blanket asset lien on the Port Washington restaurant along with corporate and personal guarantees. The equipment collateral includes all of the interior fittings & furnishings such as the oven, preparation and IT equipment. The loan is further supported with a corporate guarantee and unlimited personal guarantees by the owners of the Subway franchises.



About the Sponsor:

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